

# **AKSHAY RAHEJA**

Rahejas, Corner of Main Avenue & V P Road, Santacruz West, Mumbai 400054

---

12<sup>th</sup> August, 2024

To:

(1)

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

(2)

**National Stock Exchange of India Limited**

Exchange Plaza, Block G

C1, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

(3)

**EIH Associated Hotels Limited**

1/24 G.S.T. Road

Meenambakkam

Chennai - 600 027

Dear Sir

**Sub: Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In accordance with the requirements of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of EIH Associated Hotels Limited (target company).

We request you to please take the disclosure on record.



**Akshay Raheja**

Encl.: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>EIH Associated Hotels Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Mr. Akshay Rajan Raheja (Acquirer) (ii) Mr. Viren Rajan Raheja (iii) Mr. Rajan Raheja (iv) Hathway Investments Private Limited (v) Mr. Satish Raheja (collectively, the "Raheja Group")		
Whether the acquirer belongs to Promoter/Promoter group	<p><b>Note:</b> By way of disclosure (i) EIH Limited, (ii) Oberoi Hotels Private Limited, (iii) Bombay Plaza Private Limited, (iv) Oberoi Holdings Private Limited, (v) Oberoi Plaza Private Limited and (vi) Mr. Prithviraj Singh Oberoi (collectively, the "Oberoi Group") are also listed as part of promoters/promoter group of EIH Associated Hotels Limited and as such are deemed PACs in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, however the Oberoi Group are a part of separate group are not persons acting in concert with the Raheja Group. This disclosure has been made on this basis.</p> <p>The Acquirer is presently not disclosed as a part of the promoter group in the Target Company. However, given that the acquirer is a relative (son) of Mr. Rajan Raheja, who is part of the promoter group of the Target Company, the acquirer too is to be viewed as a part of the promoter group of the Target Company.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	Nil Equity Shares.	Nil % Nil	Nil % Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		Nil	Nil
c) Voting rights (VR) otherwise than by shares		Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A. – in respect of b), c) and d)	Nil	Nil
e) Total (a+b+c+d)	Total Nil Equity Shares	Nil	Nil

Details of acquisition/sale	In respect of a)	In respect of a)	In respect of a)
a) Shares carrying voting rights acquired/sold	(i) 10,000 equity shares	(i) 0.0328%	(i)0.0328%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	N.A. – in respect of b), c) and d)	N.A. – in respect of b), c) and d)	N.A. – in respect of b), c) and d)
e) Total (a+b+c+/-d)	Total: 10,000 equity shares	Total: 0.0328 %	Total: 0.0328%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	10,000 equity shares	0.0328%	0.0328%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	10,000 equity shares	0.0328%	0.0328%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market transaction by way of Gift from father to son  <b>Note:</b> While the thresholds under Regulation 29(2) are not met necessitating this disclosure, the present disclosure is being made as a matter of abundant caution.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 <sup>th</sup> August, 2024 being the effective date of merger/amalgamation.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,04,68,147 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,04,68,147 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	3,04,68,147 equity shares		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Akshay Rajan Raheja

**Signature of the acquirer\* / seller / Authorised Signatory**

Place: Mumbai

Date: 12<sup>th</sup> August 2024